|  |  |
| --- | --- |
| **Client name** |  |
| **Client number** | (+ ) ………… |
| **Client country** | Usa for example |
| **Client time zone** | x hours time difference |
| **Client preferred time for Aidan to call** | Xpm Singapore time  Xam USA time |
| **Client business type** | Buying and selling timber |
| **What country incorporation is Client interested in?** | Singapore company incorporation for example |
| **What biz problem does Client have** | How can he be taxed exempt for example |
| **What do you want me to discuss with the Client** | 1. . 2. . |
| **Follow up action** | Aidan to complete after the call and email to CRO |